

Trust Grantor Disclosure

Name of Trust:

Grantor

Full Legal Name

Email address

<input type="text"/>	<input type="text"/>
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Date of Birth (mm/dd/yyyy)

Social Security/Tax ID Number

tastyworks.

I understand that it is my responsibility as the Primary Account holder to provide true and current trust settlor/grantor information and to maintain the accuracy of said information for the duration of the account so long as I am the Primary Account Holder on record with tastyworks.

Trustee Signature

Date

Email completed forms to accounts@tastyworks.com for processing.