



1000 West Fulton St. Suite 220
Chicago, IL 60607

Name Change Authorization

To update your name on your tastyworks account due to marriage, divorce, or other reasons, please submit this complete and submit this form to tastyworks' Account Services.

Please select a reason:*

Marriage - Enclose a copy of the marriage certificate and complete Sections 1 and 2. If you are unable to provide a copy of the marriage certificate, only complete Sections 1 and 3. Please provide a copy of a driver's license or Social Security card with the new name.

Divorce - Enclose a copy of the divorce decree and complete Sections 1 and 2. Divorce decree must state the name change.

Naturalization - Complete Sections 1 and 2. Enclose a copy of the naturalization document clearly displaying former and new name. If the document does not reflect both names, please also provide a copy of a birth certificate or passport with the former name.

Other - Please follow instructions below depending on the appropriate circumstances.

Official name change by court decree - Enclose a certified court decree of the name change and complete Sections 1 and 2.

Official name change by adoption - Enclose a certified decree of the adoption and complete Sections 1 and 2.

Note: Additional documentation may be required for other types of name changes, as well as a signed Letter of Instruction providing the reason for the name change.

1. Account Owner Information*

List all account numbers to be modified:

- | | | | |
|----|----|----|----|
| 1. | 3. | 5. | 7. |
| 2. | 4. | 6. | 8. |

Former Legal First Name: _____ Former Legal Middle Name: _____ Former Legal Last Name: _____

New Legal First Name: _____ New Legal Middle Name: _____ New Legal Last Name: _____

Email Address: _____ Social Security Number: _____

2. Authorization*

I hereby authorize tastyworks to change my name on the accounts I listed above upon receipt of this completed form.

Signature of New Name: _____ Date: _____

3. Signature Verification

A Notary Stamp is only required if your name change is due to marriage and you are unable to provide a copy of the marriage certificate.

Notary Stamp: _____