



## Name Change Authorization

To update your name on your tastytrade account due to marriage, divorce, or other reasons, please submit this complete and submit this form to [accounts@tastytrade.com](mailto:accounts@tastytrade.com).

### Please select a reason:\*

**Marriage** - Enclose a copy of the marriage certificate and complete Sections 1 and 2. If you are unable to provide a copy of the marriage certificate, only complete Sections 1 and 3. Please provide a copy of a driver's license or Social Security card with the new name.

**Divorce** - Enclose a copy of the divorce decree and complete Sections 1 and 2. Divorce decree must state the name change.

**Naturalization** - Complete Sections 1 and 2. Enclose a copy of the naturalization document clearly displaying former and new name. If the document does not reflect both names, please also provide a copy of a birth certificate or passport with the former name.

**Other** - Please follow instructions below depending on the appropriate circumstances.

Official name change by court decree - Enclose a certified court decree of the name change and complete Sections 1 and 2.

Official name change by adoption - Enclose a certified decree of the adoption and complete Sections 1 and 2.

**Note:** Additional documentation may be required for other types of name changes, as well as a signed Letter of Instruction providing the reason for the name change.

### 1. Account Owner Information\*

List all account numbers to be modified:

- |    |    |    |    |
|----|----|----|----|
| 1. | 3. | 5. | 7. |
| 2. | 4. | 6. | 8. |

Former Legal First Name: \_\_\_\_\_ Former Legal Middle Name: \_\_\_\_\_ Former Legal Last Name: \_\_\_\_\_

New Legal First Name: \_\_\_\_\_ New Legal Middle Name: \_\_\_\_\_ New Legal Last Name: \_\_\_\_\_

Email Address: \_\_\_\_\_ Social Security Number: \_\_\_\_\_

### 2. Authorization\*

I hereby authorize tastytrade to change my name on the accounts I listed above upon receipt of this completed form.

Signature of New Name: \_\_\_\_\_ Date: \_\_\_\_\_

### 3. Signature Verification

*A Notary Stamp is only required if your name change is due to marriage and you are unable to provide a copy of the marriage certificate.*

Notary Stamp: