

Individual Beneficial Owner Disclosure

This form is intended for use by entity account holders who need to provide or update the required information for individuals who are 10% or greater beneficial owners of the entity for which tastyworks maintains an account on behalf of.

Name of Entity:

Beneficial Owner:

| | | |
|--|--|--|
| | | |
|--|--|--|

First

Middle

Last

Email Address

| | | |
|--|--|--|
| | | |
|--|--|--|

Date of Birth

Social Security/Tax ID Number

Ownership Percentage

tastyworks.

Beneficial Owner Address:

| | |
|--|--|
| | |
|--|--|

Street 1

Street 2

| | | | |
|--|--|--|--|
| | | | |
|--|--|--|--|

City

State

Postal Code

Country

I understand that it is my responsibility as the Primary Account Holder to provide true and current beneficial ownership information and to maintain the accuracy of said information for the duration of the account so long as I am the Primary Account Holder on record with tastyworks.

Primary Account Owner Signature

Email completed forms to accounts@tastyworks.com for processing